



ENVOY TEXTILES LIMITED

Corporate & Registered Office: Envoy Tower (5th– 8th Floor),
18/E, Lake Circus Kalabagan, West Panthapath, Dhaka-1205

PRICE SENSITIVE INFORMATION

This is for information of all concerned that the Board of Directors of Envoy Textiles Limited in its Board Meeting held on 17 June 2017 at 2.30 PM at the Board Room of Corporate Office, decided to issue a 5-year series Zero Coupon Bond with face value of BDT 1,500.00 Million at a discounted value of BDT 1,224.24 Million through private placement to the potential investors subject to approval of Bangladesh Securities and Exchange Commission for capital investment in strengthening the production facilities and for settle up the existing high cost debt.

The said Zero Coupon Bond shall be redeemable, non-convertible in nature with a discount rate of 7.75% and to be issued in series with maturities starting from 6 months to 5 years. An investor will have to subscribe across all 10 tenures (each semiannual periods) proportionately.

Repayment of bond shall be started from the end of 6th month from the closing date and be redeemed in 10 semiannual tranches.

Saturday, 17 June 2017
Dhaka

M Saiful Islam Chowdhury FCS
Company Secretary